



RETIREMENT ASSESSMENT TOOL

Give yourself 10 points for each statement you check

- I have created a retirement vision for myself
- I know my key motivators and values that will need to be satisfied when I'm not working
- I have written a list of 10 things I always wanted to do in this life time
- I have considered the changes in my family dynamics when I retire
- I have envisioned what I'll be giving up when I retire
- I have ideas about what my retirement should be like
- I have thought through my desired retirement activities
- I know who I am when I don't have a job title
- I have hobbies or interests outside of work that I enjoy
- I have thought about whether I'm going to continue to work after retirement

80-100-You have your retirement planning well under control and are on your way to a fulfilling and rewarding retirement

50-70-You are on your way to having a plan. You **need** to continue for a successful retirement

Below 50 Oops! What are **you** waiting for?!! Surely **you** don't want to flunk retirement!!!

If your score is below 80 consider using a retirement coach. Go to my web site [now](http://www.lifesbridge.com) for your **FREE** Special Report - **The Six Secrets about Retirement They Never Told You.**

Life's Bridge
5418 Reese Rd
Durham, NC 27712
919-620-9653
www.lifesbridge.com
bruce@lifesbridge.com